

**Market today: The last-minute acceleration**

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- The demand rose significantly around 1,042-1,045 points of the VN-Index, helping the index get out of the tension and closing at the session's highest price. This shows that the cash flow has been more active in the high-price zone.
- Therefore, the market will likely continue to recover technically shortly to re-test supply and demand at the Gap-down 1,062 – 1,075 points of the VN-Index.

With a prudent move at the end of yesterday, the market continued to setback right at the opening of a new session. However, the market quickly regained its level and rebounded. The booming of the uptrend started in the last 30 minutes, pulled the index above the reference level, and closed at the day's highest price. VN-Index earned 16.18 points (+1.56%) and closed at 1,050.99 points. Liquidity decreased, with 402.6 million shares matched on HOSE.

VN30 also accelerated at the end and closed up 16.31 points (+1.58%). The green still dominated the index with 23 gainers and only 3 losers: MSN (-3%), NVL (-0.7%) and PLX (-0.6%). Leading the group's rally was ACB with an increase of 6.7%, followed by BID (+6.6%), CTG (+5.9%), VRE (+5.8%), HPG (+4.3%)...

With an upward journey of the general market, most industry groups traded positively and extended their gaining momenta such as Banking and Construction Materials. Besides, other groups also gained well such as Fisheries, Chemicals - Pham Nitro, Retail... Conversely, the Oil and Gas group performed relatively poorly.

Foreign investors continued to be net buyers of HOSE, with VND 452.1 billion. Notably VNM (+103.4 billion), DGC (+63.5 billion), HPG (+59.2 billion), CTG (+45.4 billion), STB (+41.7 billion) ... On the contrary, they sold scattered at DXG (-18.6 billion), E1VFN30 (-18.2 billion), SAB (-15.9 billion), GEX (-12.9 billion), NVL (-10.6 billion)...

*The market rallied for the second consecutive session after a plummeted string from the peak of 1,300 points set in early September. In general, today's rescue did not contain much effort, as shown by the decrease in matching volume. However, the significant upsurge of demand around the short-term resistance zone of 1,042-1,045 points of the VN-Index helped the index get out of the tension and close at the session's highest price. This shows that the cash flow has been more active in the high-price zone. Therefore, the market will likely continue to recover technically shortly to re-test supply and demand at the Gap-down 1,062 – 1,075 points of the VN-Index. Therefore, investors can expect a short-term recovery but still need to observe and watch out for the risk of weakness from the resistance zone.*

**Analyst Pin-board**

**KBC – Has to wait further to see Trang Cat treasure**

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**“The last-minute acceleration”**

**Technical Analyst Recommendations**

The market struggled and retreated during the session but was supported and continued to maintain the recovery at the end of the session. With continued recovery signal and temporary low supply pressure, it is likely that the market will continue to recover in the near future to retest supply and demand at the Gap 1,062 – 1,075 points of the VN-Index. Therefore, investors can expect a short-term recovery of the market, but still need to observe and watch out for the risk of weakness from the resistance zone.



**VIETNAM**

Time	Event
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/10/2022	Expiry date of VN30F2210 futures contract
20/10/2022	Deadline for publication of financial statements Q3/2022
29/10/2022	Announcement of Vietnam's economic data
30/10/2022	Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general)
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND

**WORLDWIDE**

Time	Country	Event
04/10/2022	<b>U.S</b>	<b>JOLTS Job Openings</b>
05/10/2022	U.S	OPEC-JMMC Meeting
05/10/2022	U.S	EIA crude oil Inventories
06/10/2022	U.S	Natural gas storage
07/10/2022	U.S	Unemployment Rate
13/10/2022	U.S	Annoucement of Inflation Rate YoY & FOMC Meeting Minutes
13/10/2022	U.S	EIA crude oil Inventories & Natural gas storage
14/10/2022	China	Inflation Rate YoY
14/10/2022	U.S	Retail sales announcement
15/10/2022	U.S	Treasury Currency Report
17/10/2022	China	GDP q/y announcement
19/10/2022	U.K	Inflation Rate YoY
19/10/2022	U.S	EIA crude oil Inventories
20/10/2022	China	Loan Prime Rate
20/10/2022	U.S	Natural gas storage
21/10/2022	Japan	Inflation Rate YoY
26/10/2022	U.S	EIA crude oil Inventories
27/10/2022	Europe	ECB Interest Rate Decision
27/10/2022	U.S	Advance GDP q/q

**RONG VIET NEWS**

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 <sup>th</sup> , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 <sup>th</sup> , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 <sup>st</sup> , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 <sup>th</sup> , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 <sup>th</sup> , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

**FUND CERTIFICATES INFORMATION**

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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